

Configuration Manual

MSc Research Project
Data Analytics

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Project Submission Sheet
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Configuration Manual

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1 Prelude

This document outlines how to configure and run a SimCLR self-supervised pipeline on CIFAR-10, followed by linear evaluation and a supervised baseline for comparison. It explains the software environment, core parameters, execution issues.

2 System Requirements

2.1 Hardware Requirements

- **GPU:** NVIDIA GPU strongly recommended (≥ 6 GB VRAM). (CPU-only is supported but substantially slower.)
- **CPU:** Modern quad-core or better.
- **RAM:** ≥ 8 GB (≥ 16 GB recommended for smoother data loading).
- **Disk Space:** 5 GB for dataset and checkpoints.

2.2 Software Requirements

- **Python:** Version 3.9 or higher.
- **PyTorch:** Version 2.1 or newer (with CUDA build if using GPU).
- **Key Packages:** torch, torchvision, numpy, pandas, matplotlib, seaborn.

3 Using Google Colab/Kaggle

1. Open a new Colab notebook.
2. Install any missing libraries:

```
%pip install torch torchvision torchaudio --index-url https://  
download.pytorch.org/whl/cu121  
%pip install numpy pandas matplotlib seaborn
```

3. Upload this notebook or mount a Drive folder for persistent data and results directories.

4 Install Locally

Create and activate a virtual environment:

```
python -m venv .venv
source .venv/bin/activate
```

Install dependencies:

```
pip install torch torchvision torchaudio --index-url https://download.pytorch.org/whl/cu121
pip install numpy pandas matplotlib seaborn
```

5 Configuration

Configuration is defined in a `Config` class in the notebook.

Table 1: Configuration

Key	Default	Description
<code>data_dir</code>	<code>./data</code>	Where CIFAR-10 is stored or downloaded.
<code>results_dir</code>	<code>./results</code>	Where checkpoints and <code>summary.csv</code> are written.
<code>batch_size</code>	512	Mini-batch size; lower on limited VRAM (e.g., 128).
<code>simclr_epochs</code>	100	Epochs for SimCLR pretraining.
<code>sup_epochs</code>	100	Epochs for supervised baseline.
<code>lr</code>	<code>1e-3</code>	Base learning rate for the optimisers used.
<code>temperature</code>	0.5	NT-Xent temperature for SimCLR.
<code>device</code>	<code>auto</code>	<code>cuda</code> if available, otherwise <code>cpu</code> .
<code>seed</code>	42	Reproducibility seed.
<code>num_workers</code>	4	DataLoader workers; set 0 on Windows if hanging.
<code>label_fractions</code>	[0.01, 0.05, 0.1]	Fractions of labeled data used for linear eval and baseline.
<code>augmentations</code>	[none, weak, strong]	Training augmentation regimes.

6 Augmentations

`get_transform(aug_type)` defines three pipelines:

- **none** $\rightarrow$ `ToTensor()` + `Normalize(mean, std)`
- **weak** $\rightarrow$ Light spatial jitter (e.g., `RandomCrop(32, padding=4)`, `RandomHorizontalFlip()`), then `ToTensor()` + `Normalize(...)`.
- **strong** $\rightarrow$ `RandomResizedCrop(32, scale=(0.2, 1.0))`, `RandomHorizontalFlip()`, `ColorJitter(...)`, `RandomGrayscale(p=0.2)`, `GaussianBlur(3)`, then `ToTensor()` + `Normalize(...)`.

7 Checkpoints & File Naming

The experiment function writes/loads checkpoints under `results_dir` using these names:

- *SimCLR pretrain*: `simclr_{INT_FRAC}_{AUG}.pt`
e.g., `simclr_5_weak.pt` for 5% labels + weak augmentation.
- *Supervised baseline*: `sup_{INT_FRAC}_{AUG}.pt`

A summary of results is also saved as:

- **CSV**: `<results_dir>/summary.csv` with columns: `fraction`, `augmentation`, `simclr_accuracy`, `supervised_accuracy`.

8 How to Run

1. Open the notebook and run cells top-to-bottom.
2. Adjust configuration by editing the `Config` values before running the sections titled *Batch Experiment Runner*.
3. The code will iterate over all combinations of `Config.label_fractions` $\times$ `Config.augmentations`, performing:
 - SimCLR pretraining.
 - Linear evaluation.
 - Supervised baseline training.
 - Writing a row to `summary.csv` for each combination.

9 Data & Directories

Dataset: CIFAR-10 (automatically downloaded by `torchvision` on first run).

Default directories (from `Config`):

- `data_dir='./data'` $\rightarrow$ CIFAR data will be stored here.
- `results_dir='./results'` $\rightarrow$ checkpoints and `summary.csv` are written here.

```
results
|-- simclr_5_weak.pt      # example: 5 percent labels with weak augmentation
|-- sup_5_weak.pt        # supervised baseline checkpoint
'-- summary.csv          # fraction, augmentation, simclr_accuracy,
                        supervised_accuracy
```

These folders are created automatically if missing.

10 Troubleshooting

- **CUDA out of memory:** Lower `Config.batch_size` (e.g., $512 \rightarrow 256 \rightarrow 128$). Close other GPU applications.
- **Slow on CPU:** Reduce epochs; use a smaller batch size.
- **Very low accuracy:** Ensure normalisation stats were computed and applied; verify that test transforms are deterministic; confirm label-fraction sampling is stratified per class.
- **Need determinism:** Set `torch.backends.cudnn.deterministic = True` and `benchmark = False` (with a potential speed trade-off).

11 CUDA Errors

- Ensure that PyTorch is installed with CUDA support. Install the correct version by visiting the PyTorch Installation Guide.
- Check GPU availability using the following Python command:

```
import torch
print(torch.cuda.is_available())
```

- If `torch.cuda.is_available()` returns `False`, verify that:
 - The system has a compatible NVIDIA GPU.
 - NVIDIA drivers and CUDA toolkit are installed and up-to-date.

12 Resources

12.1 PyTorch Installation Guide

The official PyTorch installation instructions are available here: <https://pytorch.org/get-started/locally/>

12.2 Dataset

The CIFAR-10 dataset used in this project is available at: <https://www.cs.toronto.edu/~kriz/cifar.html>