

Configuration Manual

MSc Research Project Data Analytics

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National College of Ireland



MSc Project Submission Sheet

School of Computing

Stud	ent	Name:	Chandan	Vijay	Pawar
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Student ID: x22236775

Programme: MSc in Data Analytics **Year:** 2024

Module: MSc Research Project

Supervisor: A

Abdul Qayum

Submission Due

Date: 16/09/2024

Project Title: InferTextIQ: Multimodal Document Analysis and Question

Answering System with Model Selection

Word Count: 535 Page Count: 7

I hereby certify that the information contained in this (my submission) is information pertaining to research I conducted for this project. All information other than my own contribution will be fully referenced and listed in the relevant bibliography section at the rear of the project.

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Signature: Chandan Vijay Pawar

Date: 16/09/2024

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Configuration Manual

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1 INTRODUCTION

InfertextIQ is a next-generation AI-based application aimed at revolutionizing the way users interact with and extract data from CSV files and PDF documents. It offers an intuitive and efficient solution for data analysis and document interrogation, using cutting-edge language models and intelligent querying systems.

This manual is designed to take you through the process of setting up, configuring, and using all areas of InfertextIQ. Whether a Data Analyst looking for an easy way to automate CSV processing workflows, a Researcher looking to extract meaningful information from hundreds of pages of PDF reports, or a Business Professional wishing to interact with documents smarter, InfertextIQ provides you with the tools that will help realize your task.

Key features:

- Intelligent CSV Querying refers to using natural language processing to raise complex queries regarding the data in a CSV file, and getting back relevant and meaningful answers.
- Advanced PDF Analysis: Extract relevant information in the context of lengthy PDFs using a Retrieval-Augmented Generation based system.
- Integrate two AI models: GPT and Gemini, to get the advantages of both. With the integration of GPT and Gemini models, you will always obtain different solutions that give you all-rounded answers to all your questions with absolute comprehensiveness.
- User-Friendly Interface: Go through a fine-tuned and Streamlit-based application for intuitive usage and perfect interaction with data.
- Flexible Handling of Data: It can upload and analyze different CSV formats and PDF documents, thus being accommodating to a huge source of varied data structures.

2 System Requirements and Installation

Before proceeding with the installation, ensure that your system meets the following requirements:

- Python 3.7 or higher
- 8GB RAM (minimum)
- 50GB free disk space
- Internet connection for API access

2.1 Installing Required Libraries

- Open a terminal or command prompt.
 - Navigate to the project root directory:
- cd path/to/infertextig
 - (Optional but recommended) Create and activate a virtual environment:

- python -m venv venv
- source venv/bin/activate # On Windows, use: venv\Scripts\activate
- Install the required packages using pip:
- pip install streamlit panda's python-dotenv langchain openai google-generativeai

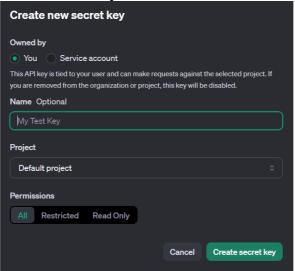
3 Fetching API Keys

The Gemini API is unavailable in Ireland. Please create a VPN to a U.S.-based server to allow the APP to work fine.

GPT 3.5 API Key

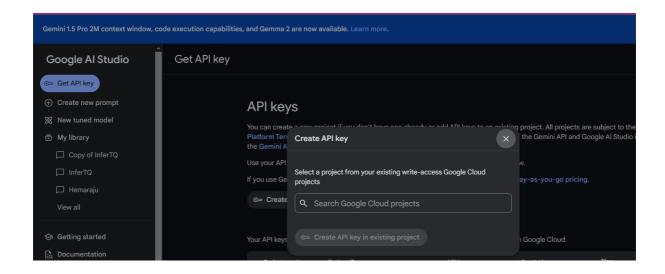
InfertextIQ requires API keys from OpenAI and Google AI to function. Follow these steps to obtain the necessary keys:

- Visit the OpenAI website (https://openai.com) and sign up for an account if you haven't already.
- Navigate to the API section of your account dashboard.
- Create a new API key. Name it "InfertextIQ" for easy identification.
- Copy the API key and store it securely. You will need it for the configuration step.



3.1 Google Gemini

- 1. Go to the Google Ai studio https://aistudio.google.com/app/apikey
- 2. Create a new project or select an existing one.
- 3. Enable the "Generative AI" API for your project.
- 4. Navigate to the "Credentials" section and create a new API key.
- 5. Copy the API key and store it securely.



3.2 Configuring API Keys

After obtaining both API keys, you need to add them to the project's environment:

- 1. In the project root directory, create a file named .env.
- 2. Open the .env file in a text editor and add the following lines:
 - OPENAI_API_KEY=your_openai_api_key_here
 - GOOGLE API KEY=your google api key here
- 3. Replace your_openai_api_key_here and your_google_api_key_here with your actual API keys.
- 4. Save and close the .env file.

4 Running the Application

Follow these steps to run InfertextIQ:.

- 1. Open a terminal or command prompt
- 2. Navigate to the project root directory:

cd path/to/infertextiq

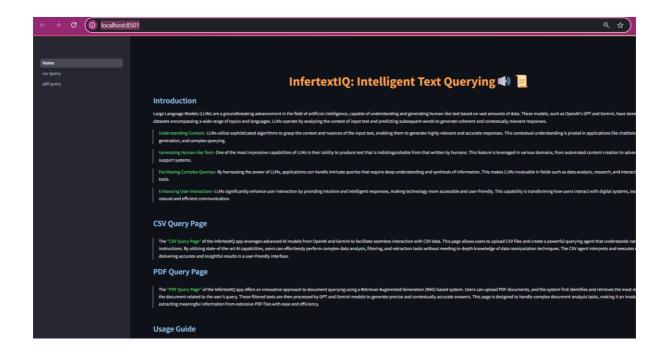
- 3. Activate your virtual environment (if you created one): streamlit run Home.py
 - 4. This should open the application in your default web browser. If not, you will see a local URL in the terminal (usually http://localhost:8501). Open this in a browser.

5 Navigating the Application

Once the application is running, you'll see the home page with an introduction to InfertextIQ. The application consists of three main pages:

- 1. Home Page: This summarizes all the information with respect to an application and its capabilities.
- 2. CSV Query Page: A feature to upload CSVs and further query them using natural language.
- 3. PDF Query Page: It provides a facility to upload PDF documents and retrieve information through AI-powered querying.

You can easily navigate pages using the dropdown available at the left sidebar of the application.

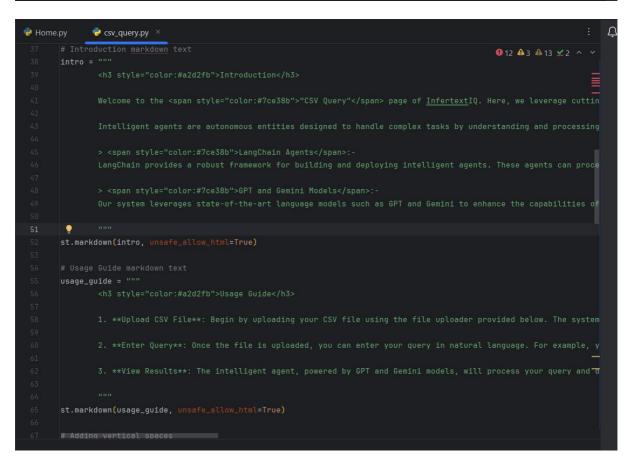


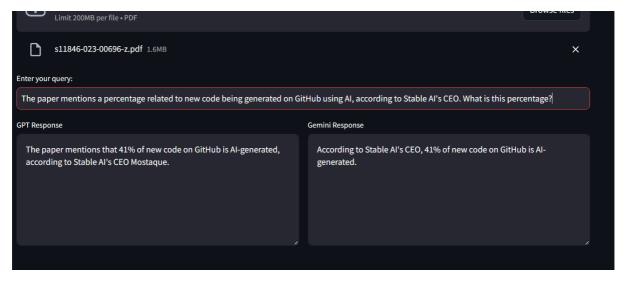
6 Tools and Languages:

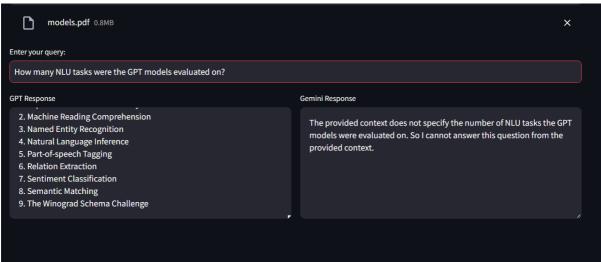
The development of InferTextIQ utilized the following tools and programming languages:

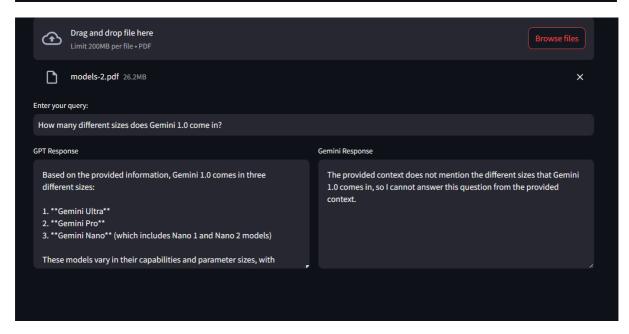
- 1. Python 3.8: Primary system development language, chosen as the result of robust ecosystem in NLP and machine learning.
- 2. LangChain 0.1.0:Framework used for integrating various components, particularly document loading, embedding generation, and model interaction.
- 3. OpenAI API and Google Generative AI API: Used to access the GPT-3.5 and Gemini models, respectively.
- 4. PyPDF2: Employed for extracting text content from PDF files.
- 5. Pandas: Utilized for handling and processing CSV data.
- 6. Streamlit 1.18.0: Used to create the web-based user interface.
- 7. Chroma: Implemented as the vector database for efficient storage and retrieval of document embeddings.
- 8. NumPy and SciPy: Used for numerical computations, particularly in calculating similarity scores and performance metrics.

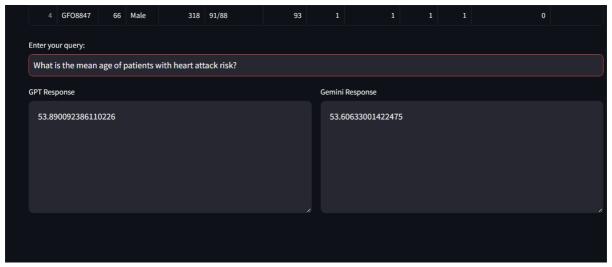
7 SAMPLE CODES and Outputs











References

Get an API key. (n.d.). Google AI for Developers. https://ai.google.dev/gemini-api/docs/api-key

 $How \ to \ get \ an \ Open AI \ API \ Key for \ Chat GPT \ / \ Maisie \ AI. \ (n.d.). \ https://www.maisieai.com/help/how-to-get-an-open ai-api-key-for-chat gpt$

Witcher, J. (2020, December 24). *Using .env Files for Environment Variables in Python Applications*. DEV Community. https://dev.to/jakewitcher/using-env-files-for-environment-variables-in-python-applications-55al