

Configuration Manual

MSc Research Project
Data Analytics

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MSc Project Submission Sheet
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Configuration Manual

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1 Overview

This document provides a detailed, step-by-step manual for deploying this research project. Because this research utilises 3 different operating systems for each tier in the design (Visual Tier, Analytics Tier and Data Persistent Tier), this manual provides procedures for each, starting with the Analytics Tier. **Note: To replicate the results, only the Analytics Tier needs to be configured.**

2 Analytics Tier Configuration:

This is local desktop machine where the vast majority of analytics was developed:

- Feature selection
- Grid Search
- Batch Machine Learning
- Online Machine Learning

2.1 Hardware:

The following hardware is configured by default on current laptop (Analytics Tier). These are therefore not prerequisites:

- Laptop/Desktop Computer: HP Pavilion Power Laptop 15-cb0xx
- CPU/Processor: Intel(R) Core(TM) i5-7300HQ CPU @ 2.50GHz, 2496 Mhz, 4 Core(s), 4 Logical Processor(s)
- RAM: 16GB
- Graphics Card: Nvidia GEFORCE GTX

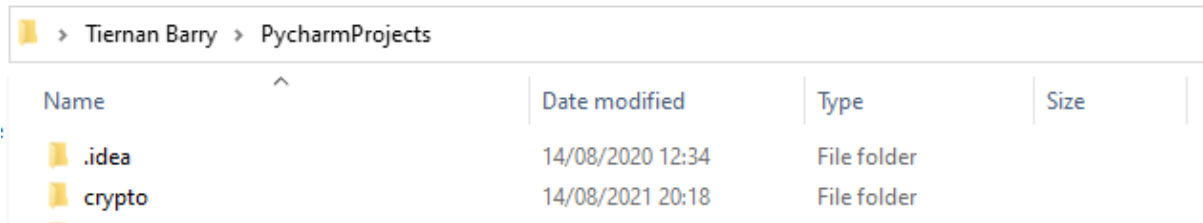
2.2 Software:

Similarly, the following software is configured on current laptop (Analytics Tier). While the following are not prerequisites, it will make life easier for replicating results.

- Operating system: Microsoft Windows 10 Home
- Interactive Development Environment (IDE): Pycharm Community Edition 2019.2.3
 - Note: Any other IDE will work fine too, but this document is PyCharm centric.
- Anaconda Python 3 Distribution:
 - Version: 4.10.1

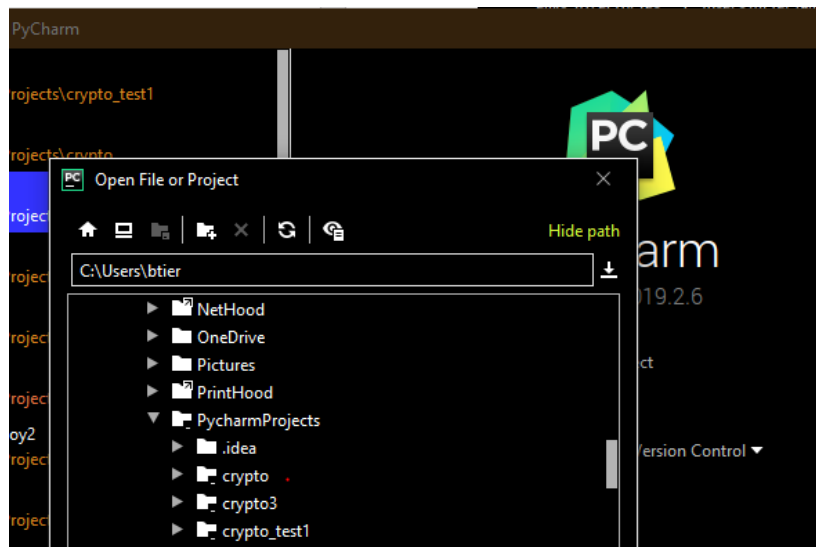
2.3 Open code in PyCharm/IDE:

- Open Windows Explorer, and navigate to PyCharm folder (if using another IDE, go to wherever the desired/default location is)
- Unzip the source code into the folder, until you can see the project root folder (crypto) directly under PyCharmProjects like so:



Name	Date modified	Type	Size
.idea	14/08/2020 12:34	File folder	
crypto	14/08/2021 20:18	File folder	

- Open the PyCharm IDE, and then open the ‘crypto’ project:



- Now, you will see the folder structure on the LHS of the screen. Next, we need to install packages in the following section using conda.
- Note: All code is also version controlled using a Github private repository. Please reach out if access to this is needed.

2.4 Create conda environment:

Once Anaconda is installed, a conda environment can now be created using the ‘env.yml’ file provided in the source code repository (crypto\env.yml). This will install all required packages for the Analytics Tier, and will avoid having to manually install packages individually (Anaconda, 2021):

- Launch Anaconda Prompt as follows
- Open ‘Anaconda Prompt’ from the Start Menu. A terminal will pop up.

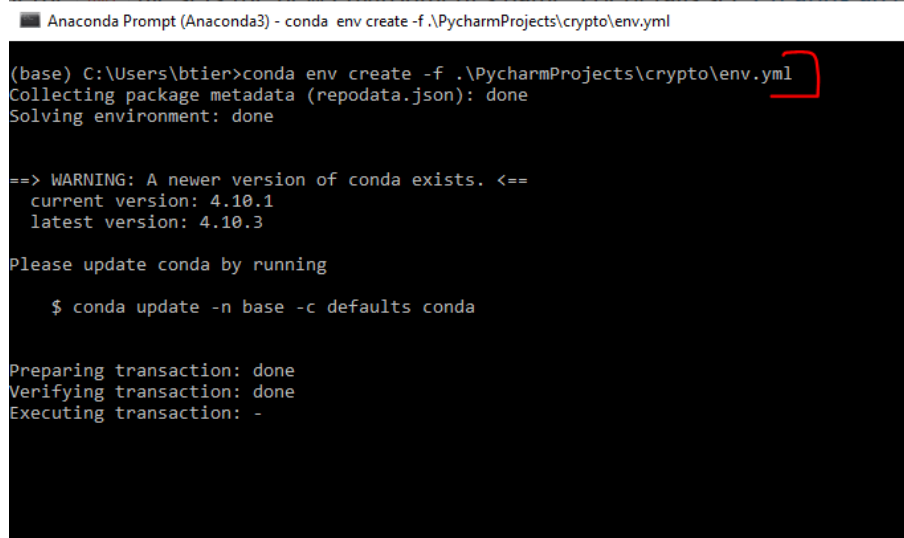
- Depending on your folder structure, run the following terminal command by providing the path to env.yml as follows:

```
conda env create -f .\path\to\env.yml
```

- If using PyCharm it should look something like this:

```
conda env create -f .\PycharmProjects\crypto\Scripts\env.yml
```

- The packages will begin installing as follows:



```
Anaconda Prompt (Anaconda3) - conda env create -f .\PycharmProjects\crypto\env.yml
(base) C:\Users\btier>conda env create -f .\PycharmProjects\crypto\env.yml
Collecting package metadata (repodata.json): done
Solving environment: done

==> WARNING: A newer version of conda exists. <==
  current version: 4.10.1
  latest version: 4.10.3

Please update conda by running

  $ conda update -n base -c defaults conda

Preparing transaction: done
Verifying transaction: done
Executing transaction: -
```

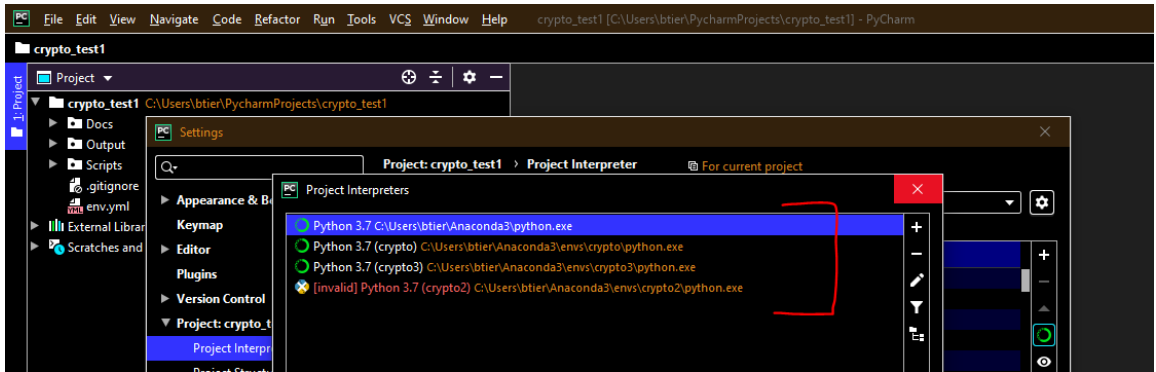
- Once complete (few minutes), run the following command to activate the conda environment:

```
conda activate crypto3
```

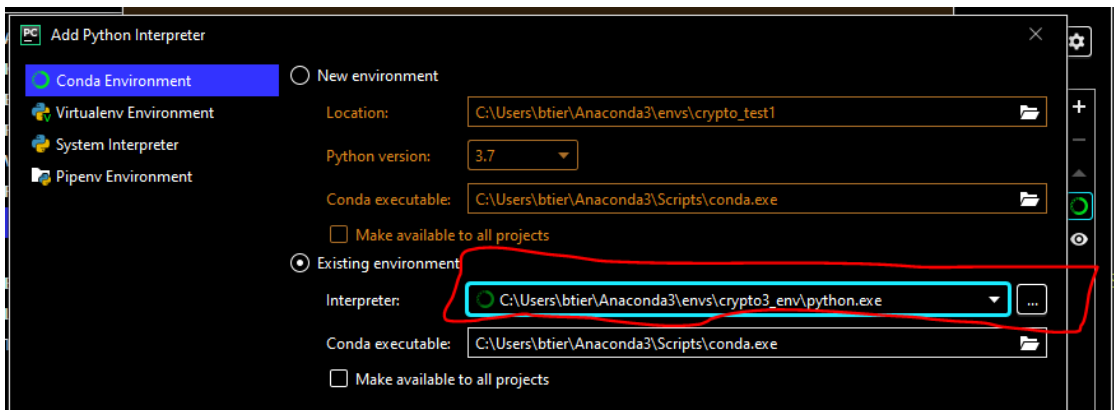
- crypto3 is the name of the conda environment (as per the env.yml file), which now needs to be applied as the interpreter in PyCharm as follows.

2.5 Set PyCharm project interpreter:

- In Pycharm, go to File > Settings > Project Interpreter
- Show all interpreters (drop-down):



- If crypto3 is not present as shown above, click the + sign to the RHS as follows. This will allow the interpreter to be added by PyCharm. Find the required environment from the drop down, and apply this by clicking 'Okay'.



- Now, all packages will be available within PyCharm, and we can now deploy the analytics.

3 Analytics Tier Deployment:

3.1 Please note:

- The code is ran from the PyCharm Console
- **Because of this, the working directory automatically defaults to the root project folder of 'crypto'.**
- **Working directory being set to 'crypto' is a prerequisite for running the code. In my case, the working directory is:**
 - C:\Users\btier\PycharmProjects\crypto
 - **Check your working directory is 'crypto':**

```

Python Console X
C:\Users\btier\Anaconda3\envs\crypto3\python.exe "C:\Program Files\JetBrains\PyCharm Co
import sys; print('Python %s on %s' % (sys.version, sys.platform))
sys.path.extend(['C:\\Users\\btier\\PycharmProjects\\crypto', 'C:/Users/btier/PycharmP

PyDev console: starting.

Python 3.7.10 (default, Feb 26 2021, 13:06:18) [MSC v.1916 64 bit (AMD64)] on win32
>>> import os
>>> os.getcwd()
'C:\\Users\\btier\\PycharmProjects\\crypto'
>>> |

```

3.2 Update config.py file with output location:

To make the results easier to reproduce, a config python script is defined in the below location. Please update this with a local output folder location (just the folder, not a file name) for writing results to. This is needed to upload files to S3:

- crypto\\Scripts\\Config\\config.py
- Note that there is a double '\\ ' at the end. Please ensure this is applied.

```

File Edit View Navigate Code Refactor Run Tools VCS Window Help crypto [C:\Users\btier\PycharmProjects\crypto] - ...Scripts\Config\config.py - PyCharm
crypto \Scripts \Config
Project
  crypto C:\Users\btier\PycharmProjects\crypto
  Docs
  Output
  Scripts
  Config
    VisualTier
    config.py
    install_python_pkg.r
  Crontab
  ExploreData
  FeatureSelection
  GetData

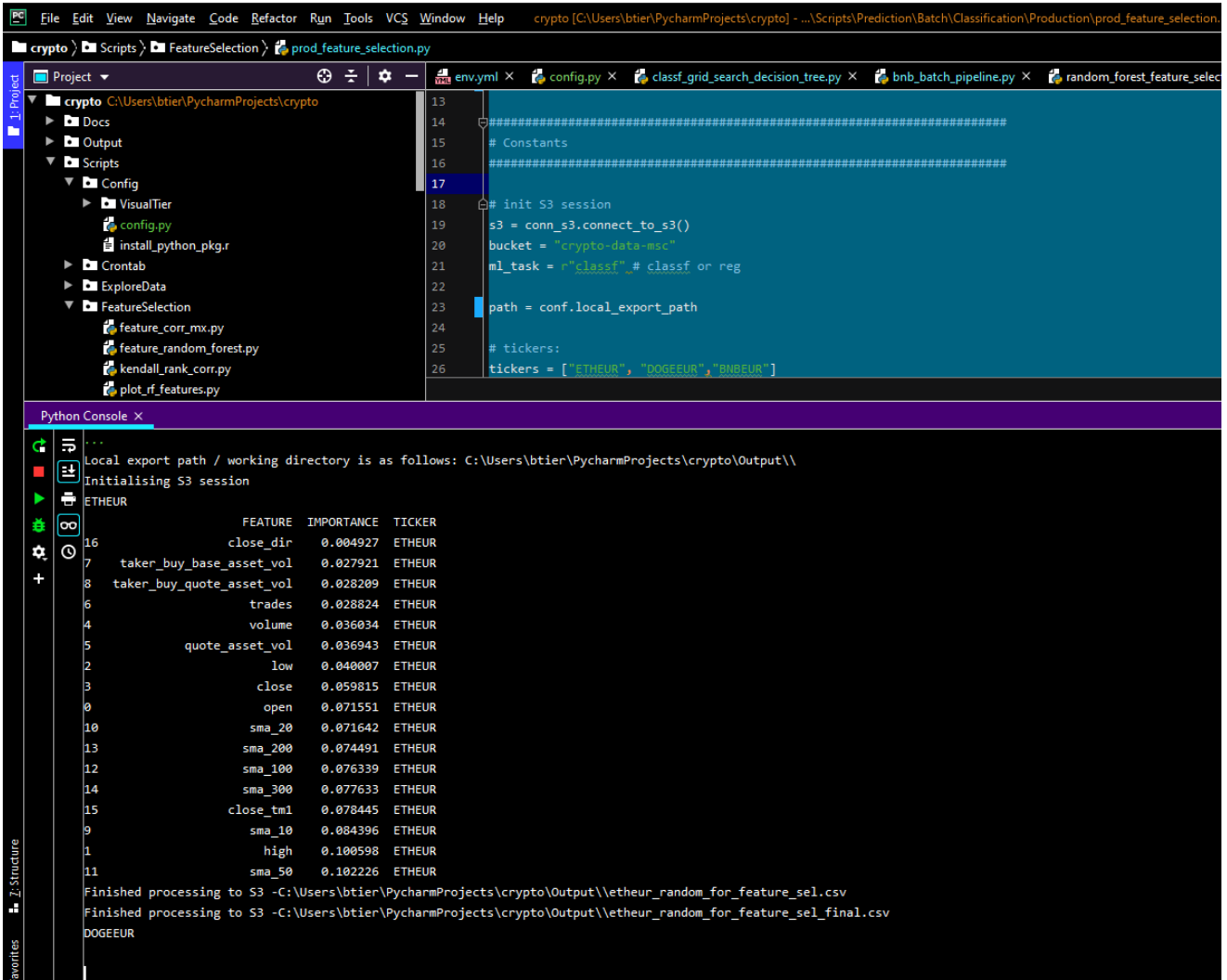
1 #####
2 # DES: Set constants / config
3 # BY: Tiernan Barry
4 #####
5
6 ## working directory:
7 local_export_path = r"C:\Users\btier\PycharmProjects\crypto\Output\\"
8 print("Local export path / working directory is as follows: " + local_export_path)
9
10
11
12

```


3.3 Feature Selection:

Feature selection is run for all 3 alt-coin as follows:

- crypto\Scripts\FeatureSelection\prod_feature_selection.py



- As you can see at the end, the selected features are sent to AWS S3, and are then queried back during the following analyses. Please see below AWS S3 screenshot:

Amazon S3 > crypto-data-msc > results/ > batch/









batch/

Objects | Properties

Objects (12)

Objects are the fundamental entities stored in Amazon S3. You can use [Amazon S3 inventory](#) to get a list of all objects in your bucket. For others to access your objects, you'll need to

Find objects by prefix

<input type="checkbox"/>	Name	Type	Last modified
<input type="checkbox"/>	 etheur_random_for_feature_sel.csv	csv	August 14, 2021, 23:21:52 (UTC+01:00)
<input type="checkbox"/>	 etheur_random_for_feature_sel_final.csv	csv	August 14, 2021, 23:21:52 (UTC+01:00)
<input type="checkbox"/>	 test_df2.csv	csv	August 14, 2021, 16:05:15 (UTC+01:00)
<input type="checkbox"/>	 test_df.csv	csv	August 14, 2021, 14:35:24 (UTC+01:00)
<input type="checkbox"/>	 bnbeur_random_for_feature_sel.csv	csv	August 7, 2021, 13:51:58 (UTC+01:00)
<input type="checkbox"/>	 bnbeur_random_for_feature_sel_final.csv	csv	August 7, 2021, 13:51:58 (UTC+01:00)
<input type="checkbox"/>	 dogeur_random_for_feature_sel.csv	csv	August 7, 2021, 13:48:27 (UTC+01:00)
<input type="checkbox"/>	 dogeur_random_for_feature_sel_final.csv	csv	August 7, 2021, 13:48:27 (UTC+01:00)

3.4 Batch Grid Search:

As discussed in the technical report, grid search is used to find the final parameters which are to be used. Grid search scripts are located in the following location for each batch model (runs for all 3 alt-coins):

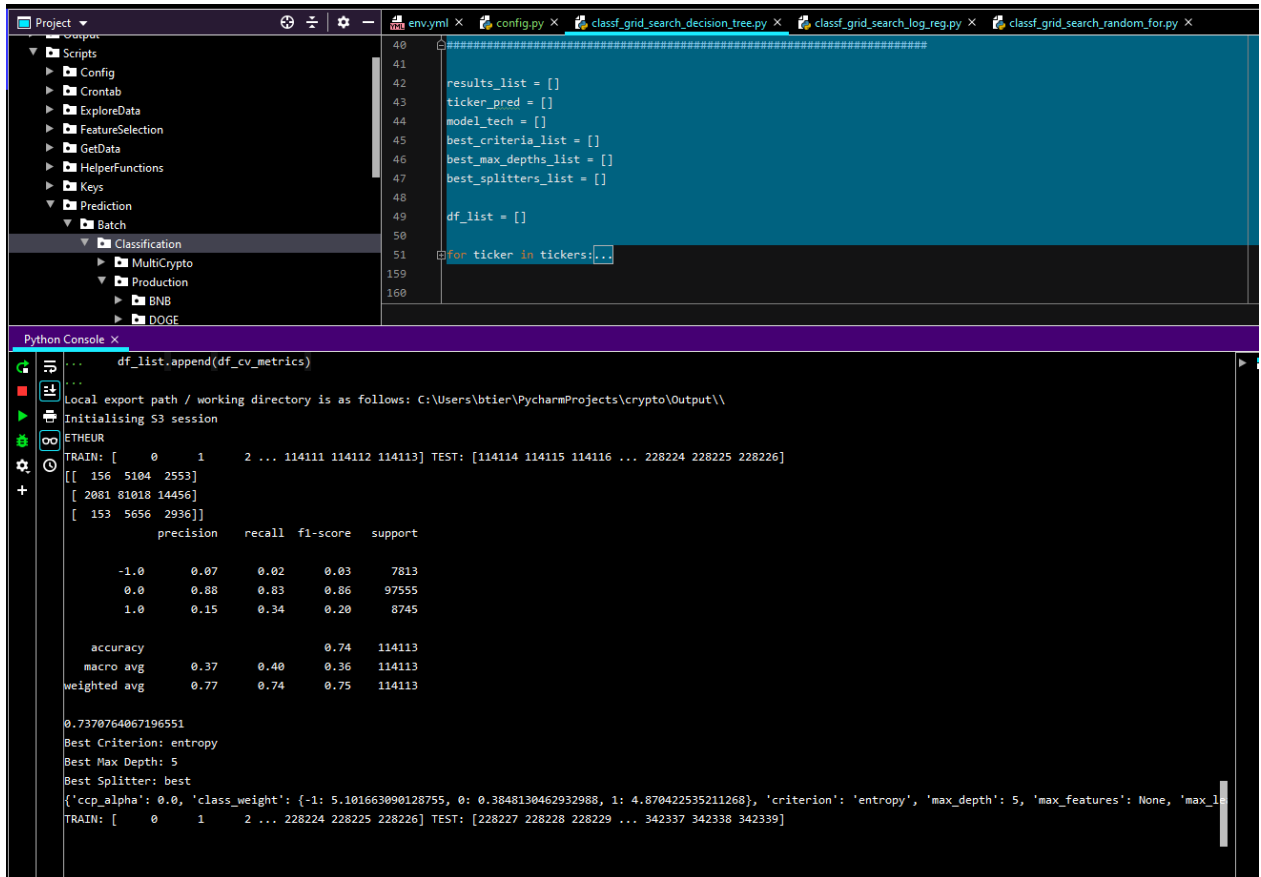
- crypto\Scripts\Prediction\Batch\Classification\Production:
 - classf_grid_search_decision_tree.py
 - classf_grid_search_log_reg.py
 - classf_grid_search_random_for.py

```

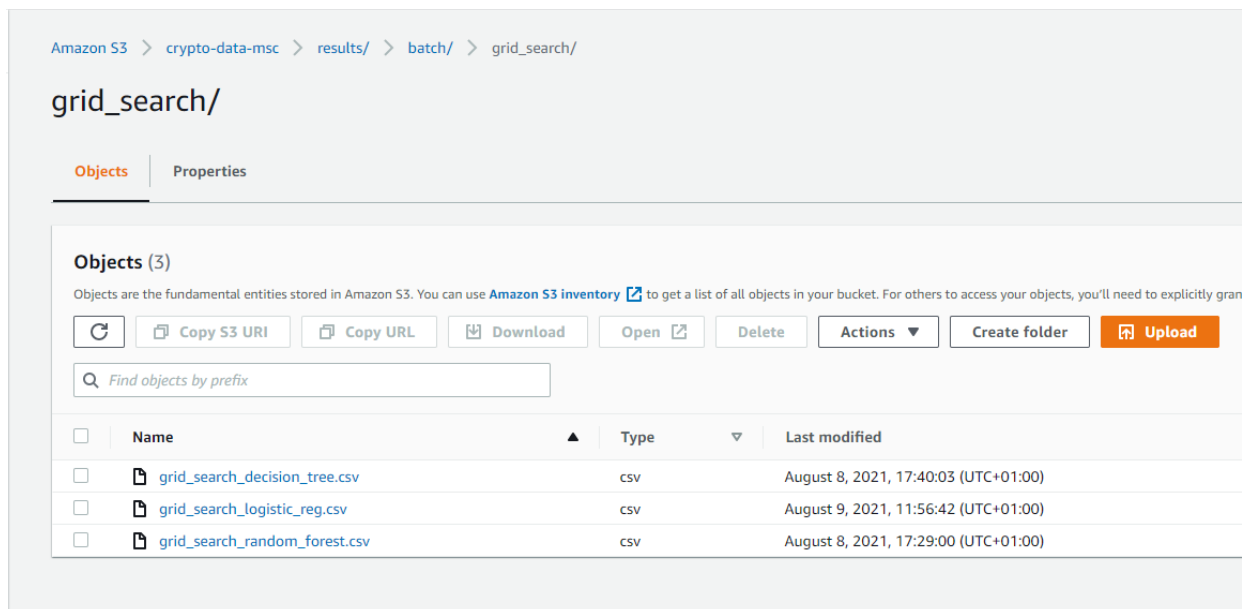
1 #####
2 # DES: Batch Grid Search
3 # BY: Tiernan Barry
4 #####
5
6 @# if in R env, run: reticulate::repl_python()
7 import Scripts.Config.config as conf
8 import Scripts.HelperFunctions.get_s3_csv_df as get_s3
9 import Scripts.HelperFunctions.put_s3_csv_df as put_s3
10 import Scripts.HelperFunctions.connect_to_s3 as conn_s3
11 import Scripts.Results.classification_metrics as class_metrics
12 import pandas as pd
13 import numpy as np
14 import platform
15 from sklearn import tree
16 from sklearn.model_selection import TimeSeriesSplit
17 from sklearn.model_selection import GridSearchCV
18 from tabulate import tabulate
19 from sklearn.metrics import accuracy_score
20 from sklearn.metrics import precision_score
21 from sklearn.metrics import recall_score
22 from sklearn.metrics import f1_score
23 from sklearn.utils import class_weight
24
25 #####
26 # Constants
27 #####
28
29 bucket = "crypto-data-msc"
30
31 # init S3 session
32 s3 = conn_s3.connect_to_s3()
33
34 path = conf.local_export_path
35
36 tickers = ["ETHEUR", "DOGEEUR", "BNBEUR"]
37
38 #####
39 # Batch ML Classification Pipelines
40 #####
41
42 results_list = []

```

- For each script, once they have completed (can take significant time, 10+ hours in the case of classf_grid_search_log_reg.py), the results will be loaded into the AWS S3 buckets, which are then visualised through the Visual Tier. Below is a snippet of the code running, with time series splitting and print outs:



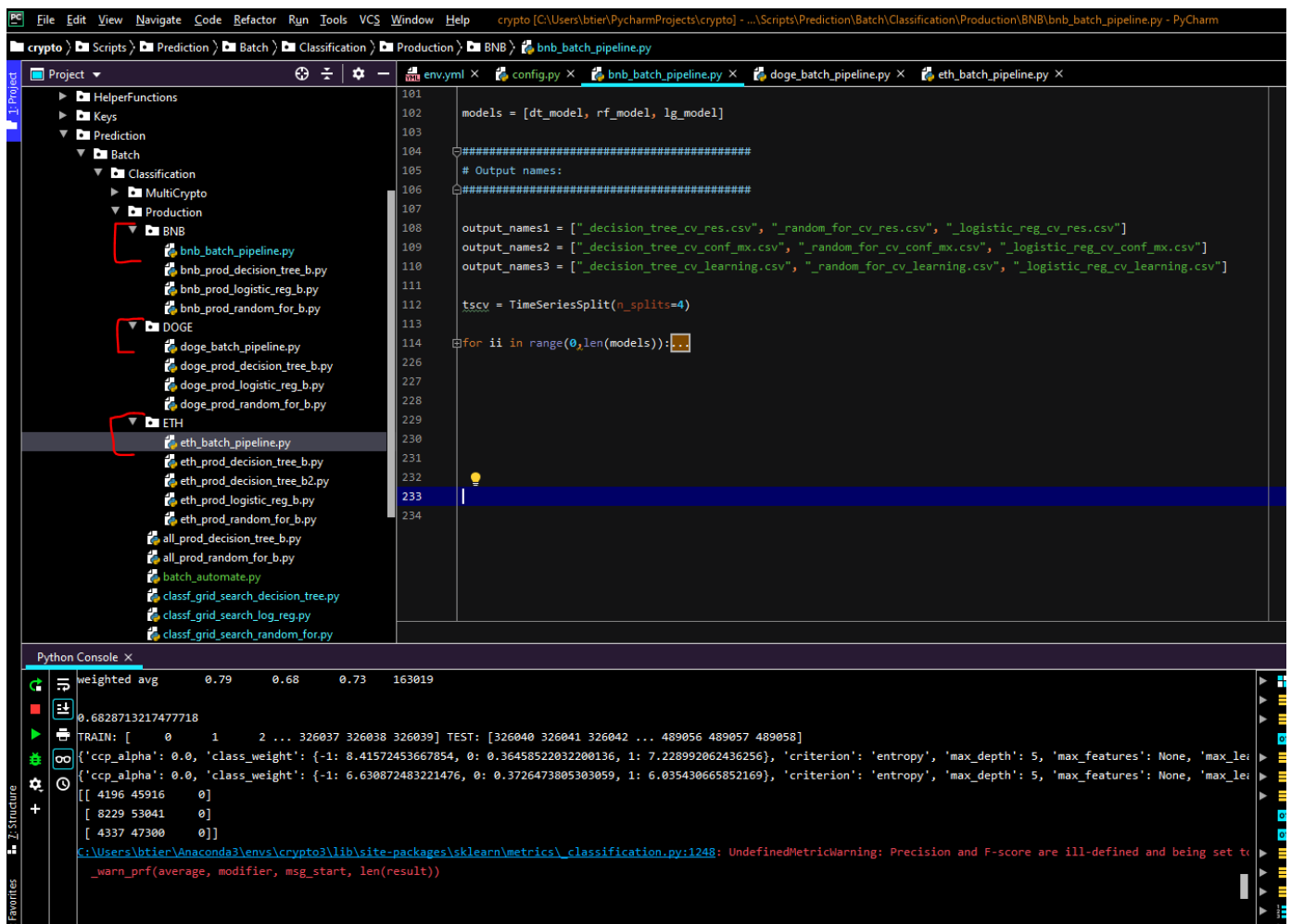
- Results output to S3:

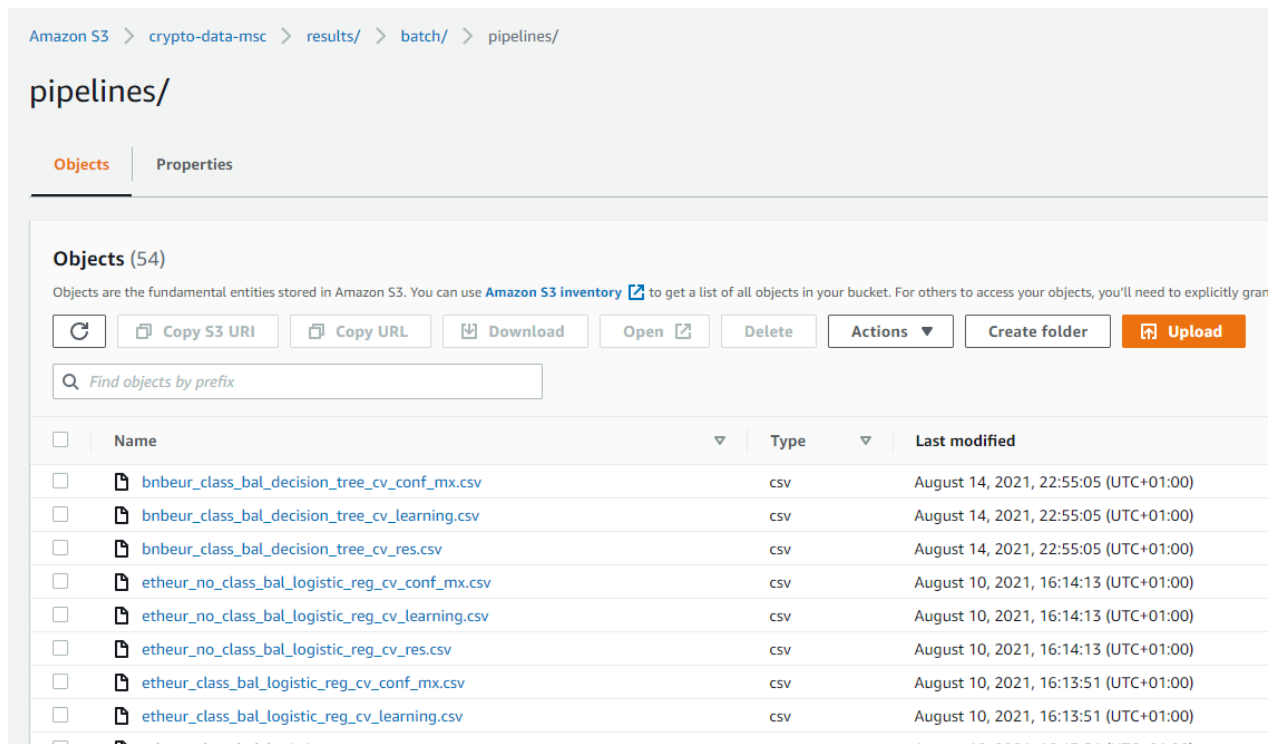


3.5 Batch Machine Learning:

For each alt-coin, 1 batch machine learning script is developed for all 3 models under the following files. Within each file, a batch decision tree, logistic regression and random forest was developed.

- crypto\Scripts\Prediction\Batch\Classification\Production:
 - \BNB\bnb_batch_pipeline.py
 - \DOGE\doge_batch_pipeline.py
 - \ETH\eth_batch_pipeline.py
- As each of these scripts run, some results are printed out as follows, while the final results are also sent to AWS S3. Final results also feed into the Visual Tier from AWS S3.

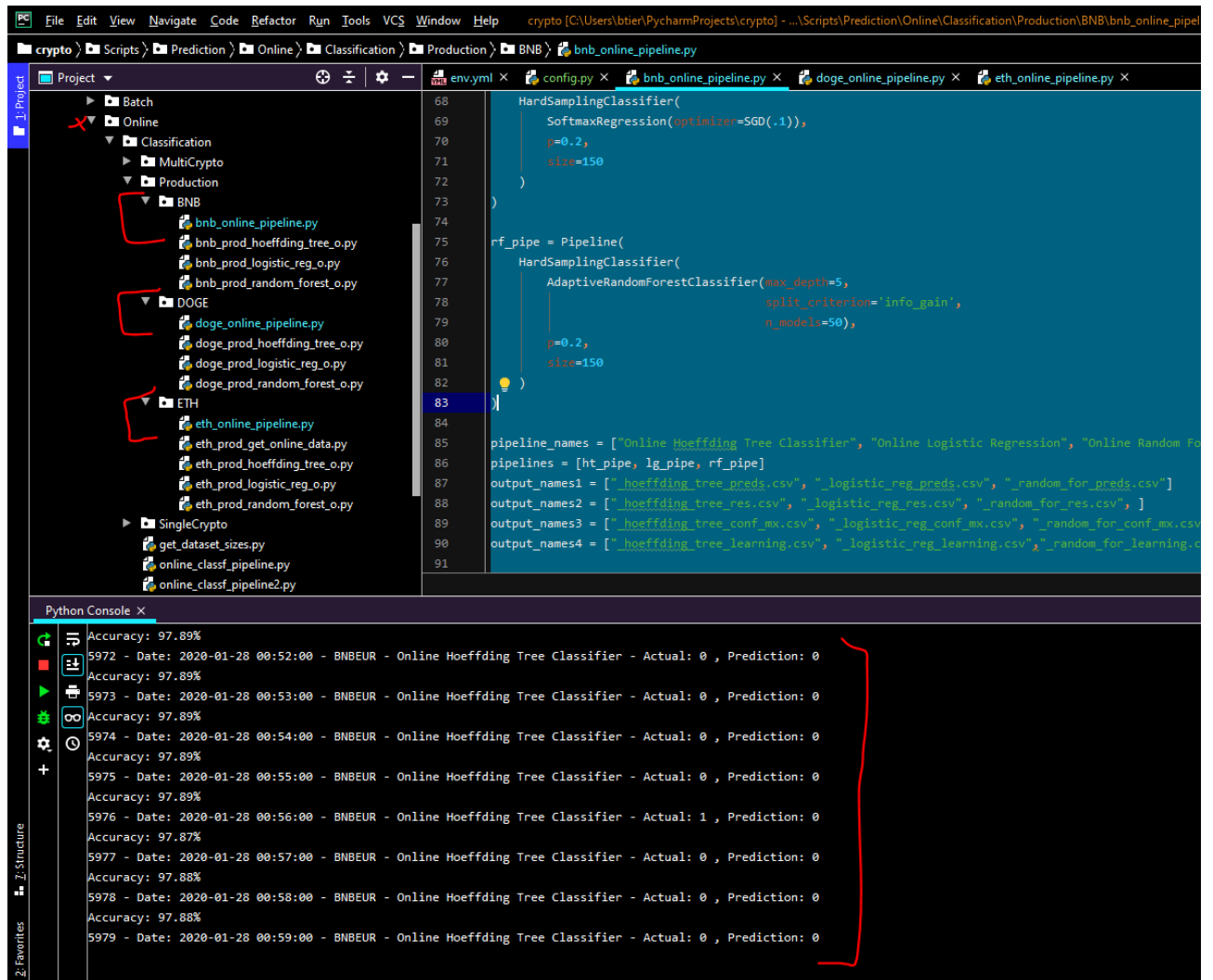




3.6 Online Machine Learning:

Likewise, a script for running online learning models is developed for each alt-coin under the following paths, and as shown in following screenshot:

- crypto\Scripts\Prediction\Online\Classification\Production:
 - \BNB\bnb_online_pipeline.py
 - \DOGE\doge_online_pipeline.py
 - \ETH\eth_online_pipeline.py



- As can be seen in above example of BinanceCoin, the online learning is running and predicting at each time step (1-minute) and printing to console. Once it is done, the results export to AWS S3:

Amazon S3 > crypto-data-msc > results/ > online/ > pipelines/

pipelines/

Objects | Properties

Objects (36)

Objects are the fundamental entities stored in Amazon S3. You can use [Amazon S3 inventory](#) to get a list of all objects in your bucket. For others to access your objects, you'll need to explicitly grant permissions.

Find objects by prefix

<input type="checkbox"/>	Name	Type	Last modified
<input type="checkbox"/>	etheur_random_for_learning.csv	csv	August 10, 2021, 20:07:06 (UTC+01:00)
<input type="checkbox"/>	etheur_random_for_conf_mx.csv	csv	August 10, 2021, 20:07:04 (UTC+01:00)
<input type="checkbox"/>	etheur_random_for_res.csv	csv	August 10, 2021, 20:07:03 (UTC+01:00)
<input type="checkbox"/>	etheur_random_for_preds.csv	csv	August 10, 2021, 20:06:47 (UTC+01:00)
<input type="checkbox"/>	bnbeur_random_for_learning.csv	csv	August 10, 2021, 20:02:31 (UTC+01:00)
<input type="checkbox"/>	bnbeur_random_for_conf_mx.csv	csv	August 10, 2021, 20:02:29 (UTC+01:00)
<input type="checkbox"/>	bnbeur_random_for_res.csv	csv	August 10, 2021, 20:02:28 (UTC+01:00)
<input type="checkbox"/>	bnbeur_random_for_preds.csv	csv	August 10, 2021, 20:02:13 (UTC+01:00)

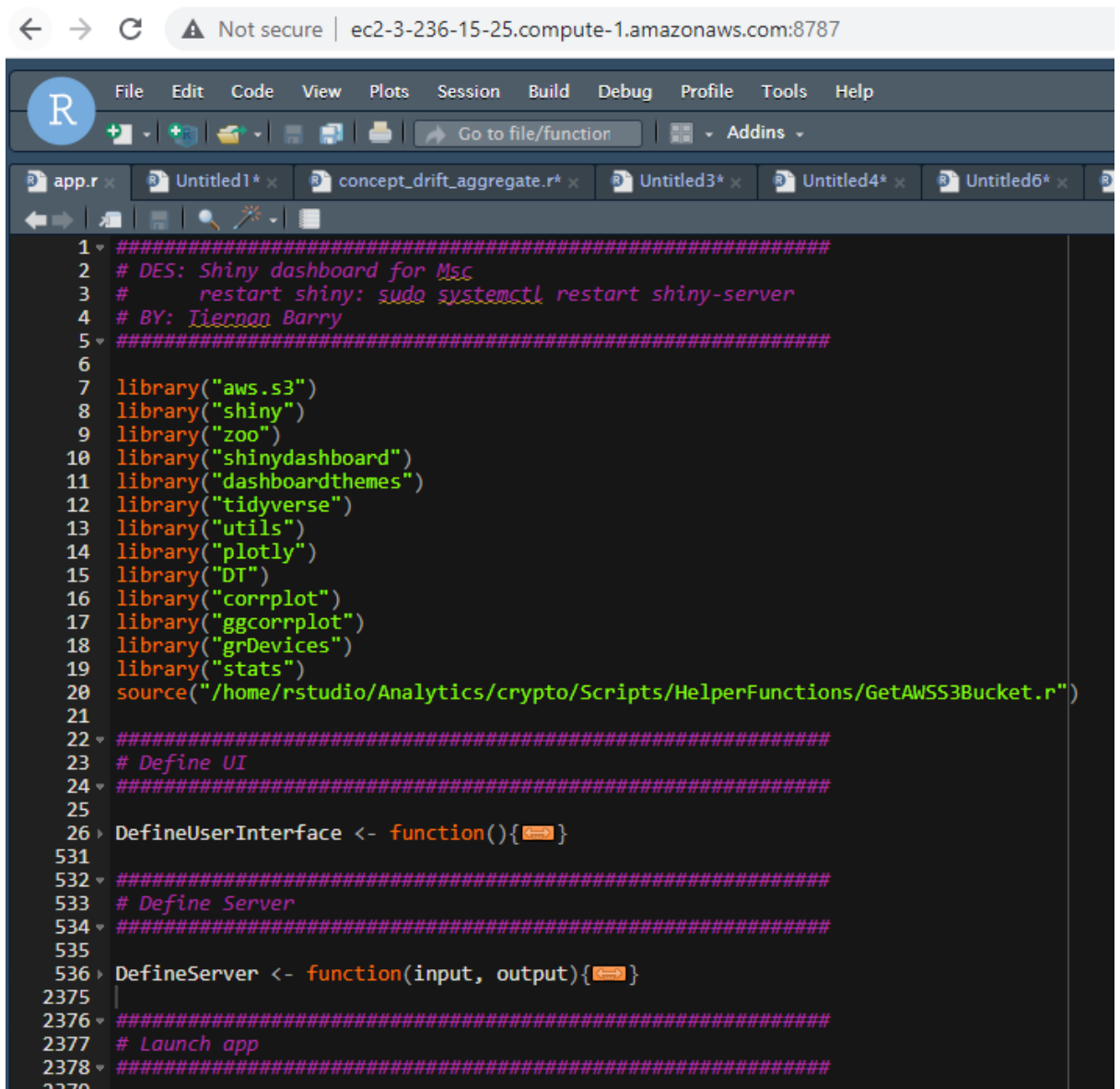
4 Visual Tier Configuration:

As discussed in the technical report, this is hosted on an Amazon EC2 cloud instance. Please note the following:

- To access the Visual Tier dashboard, you only need to open the following URL link to see the results (this is now kept running until grading is complete):

<http://ec2-3-236-15-25.compute-1.amazonaws.com:3838/crypto/>

- The source code is in the below R script, and looks as follows:
crypto/Scripts/Results/Shiny/crypto/app.r



```
1 #####
2 # DES: Shiny dashboard for Msc
3 #   restart shiny: sudo systemctl restart shiny-server
4 # BY: Tiernan Barry
5 #####
6
7 library("aws.s3")
8 library("shiny")
9 library("zoo")
10 library("shinydashboard")
11 library("dashboardthemes")
12 library("tidyverse")
13 library("utils")
14 library("plotly")
15 library("DT")
16 library("corrplot")
17 library("ggcorrplot")
18 library("grDevices")
19 library("stats")
20 source("/home/rstudio/Analytics/crypto/Scripts/HelperFunctions/GetAWS3Bucket.r")
21
22 #####
23 # Define UI
24 #####
25
26 DefineUserInterface <- function(){
531
532 #####
533 # Define Server
534 #####
535
536 DefineServer <- function(input, output){
2375
2376 #####
2377 # Launch app
2378 #####
2379
```

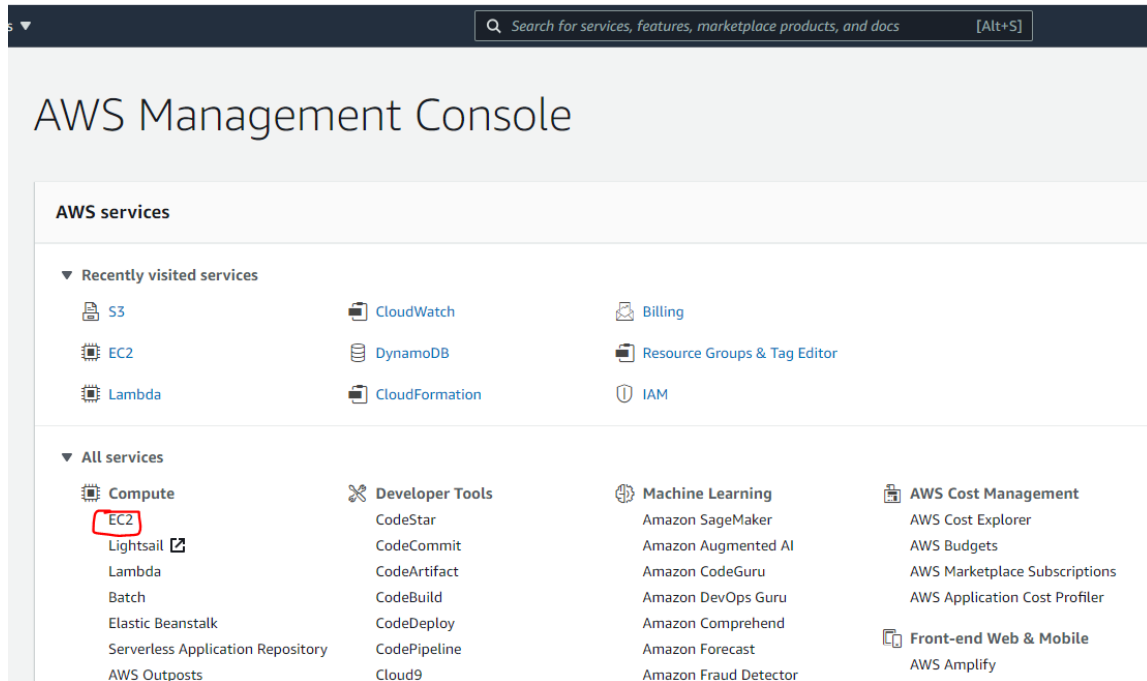
- To access the RStudio login, go to below link (password is needed, please reach out for details):

<http://ec2-3-236-15-25.compute-1.amazonaws.com:8787/>

- However, for completeness, this section will also outline the required steps taken to set up an AWS EC2 instance, and also to install R and RStudio.
- **Note: if required and/or easier, please reach out for gaining user access to the exact EC2 instances used in this project, and to avoid setting everything up from scratch. These currently need my AWS credentials to get the SSH address and keys.**

4.1 Setting up and SSH into an AWS EC2 instance:

- Log into AWS management Console (or sign up first)



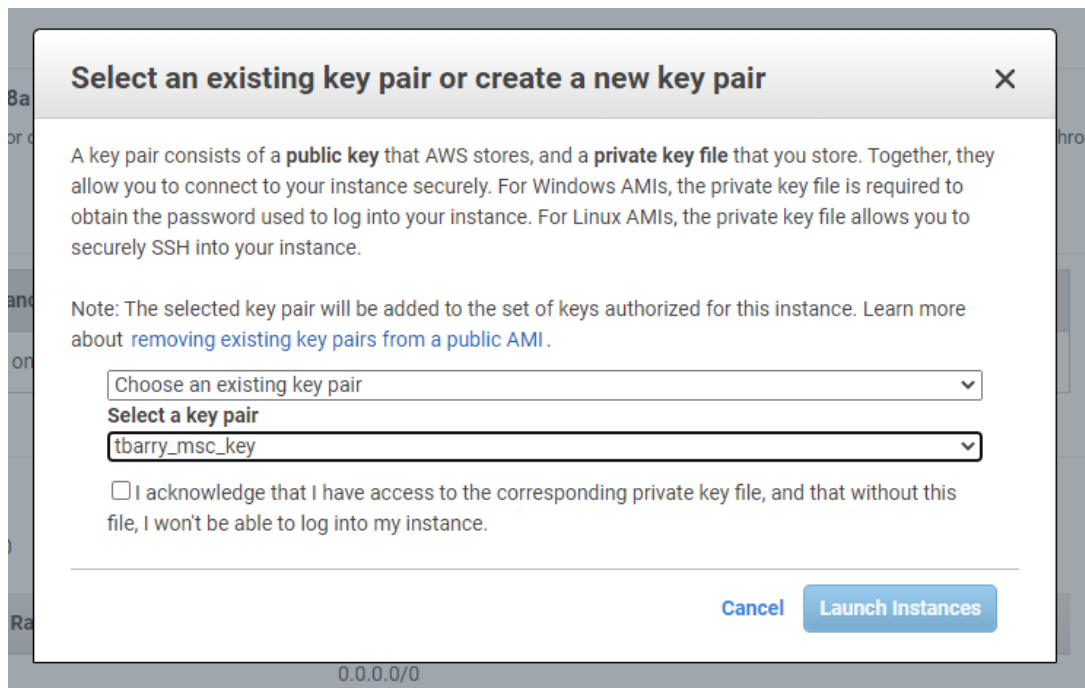
- Click into EC2, and click Launch Instance
- Choose AMI: Ubuntu Server 20.04 LTS (HVM), SSD Volume Type
- Instance type: t.2 large
- Next: Configure Instance (skip)
- Add storage: 16GB of Elastic Block Storage (EBS).
- Configure Security Group:
 - Create and apply new security group as follows:
 - Apply 3838 port to be available to all IP addresses (this allows anyone to open the Visual Tier dashboard)

Inbound rules for sg-067c830f5eff605a7 (Selected security groups: sg-067c830f5eff605a7)

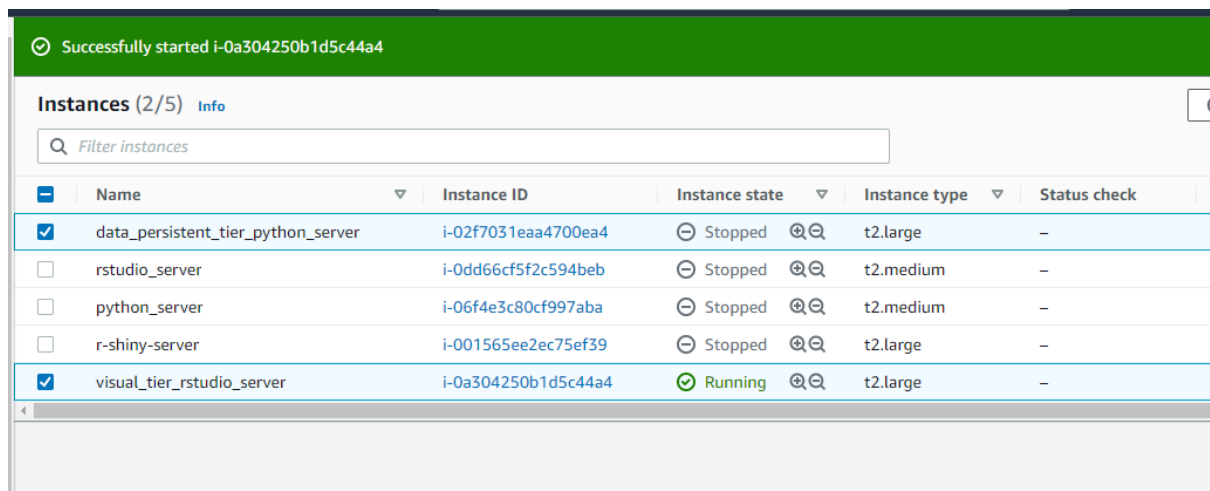
Type i	Protocol i	Port Range i	Source i
HTTP	TCP	80	86.40.55.206/32
SSH	TCP	22	86.40.55.206/32
Custom TCP Rule	TCP	8787	86.40.55.206/32
Custom TCP Rule	TCP	3838	0.0.0.0/0
Custom TCP Rule	TCP	3838	::/0
RDP	TCP	3389	86.40.55.206/32

- I suggest allows custom IP addresses (ie. only your own) for other ports (ie RStudio, SSH, etc) as shown above.
- Review and launch
- Create new or use existing key pair:

- Ensure you save the path as we need this to SSH into EC2



- Now, we need to SSH into the server.
- Navigate to EC2 instance console to get the IP address



- By clicking into the instance ID of the visual tier, we can now see the following, and can copy the IP address which has just been generated:

Instance summary for i-0a304250b1d5c44a4 (visual_tier_rstudio_server) info

Updated less than a minute ago

<p>Instance ID</p> <p>i-0a304250b1d5c44a4 (visual_tier_rstudio_server)</p> <p>IPv6 address</p> <p>-</p> <p>Private IPv4 DNS</p> <p>ip-172-31-72-239.ec2.internal</p> <p>VPC ID</p> <p>vpc-6c9f6911</p> <p>Subnet ID</p> <p>subnet-b055c9be</p>	<p>Public IPv4 address</p> <p>3.238.179.27 open address</p> <p>Instance state</p> <p>Running</p> <p>Instance type</p> <p>t2.large</p> <p>AWS Compute Optimizer finding</p> <p>Opt-in to AWS Compute Optimizer for recommendations. Learn more</p>	<p>Private IPv4 addresses</p> <p>172.31.72.239</p> <p>ec2-3-238-179-27.compute-1.amazonaws.com open add</p> <p>Elastic IP addresses</p> <p>-</p> <p>IAM Role</p> <p>AmazonSSMRoleForInstancesQuickSetup</p>
------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

- With the IP address and the key pair saved, we can now SSH into the EC2 instance using a command as below:

```
ssh -i .\Scripts\Keys\tbarray_msc_key.pem ubuntu@ec2-3-236-15-25.compute-1.amazonaws.com
```

- Click yes when prompted, and you will be logged in as follows:

```
(crypto3) C:\Users\btier\PycharmProjects\crypto>ssh -i .\Scripts\Keys\tbarray_msc_key.pem ubuntu@ec2-3-238-179-27.compute-1.amazonaws.com
The authenticity of host 'ec2-3-238-179-27.compute-1.amazonaws.com (3.238.179.27)' can't be established.
ECDSA key fingerprint is SHA256:HPFbDOGPrzCPpa6fsvhTGA05vV/3rUmFwJgrX15uIc.
Are you sure you want to continue connecting (yes/no/[fingerprint])? yes
Warning: Permanently added 'ec2-3-238-179-27.compute-1.amazonaws.com,3.238.179.27' (ECDSA) to the list of known hosts.
Welcome to Ubuntu 20.04.2 LTS (GNU/Linux 5.8.0-1041-aws x86_64)

* Documentation:  https://help.ubuntu.com
* Management:    https://landscape.canonical.com
* Support:       https://ubuntu.com/advantage

System information as of Sat Aug 14 23:43:07 UTC 2021

System load:  0.0          Processes:      117
Usage of /:   65.6% of 7.69GB  Users logged in:  0
Memory usage: 3%          IPv4 address for eth0: 172.31.72.239
Swap usage:   0%

* Super-optimized for small spaces - read how we shrank the memory
  footprint of MicroK8s to make it the smallest full K8s around.

https://ubuntu.com/blog/microk8s-memory-optimisation

55 updates can be applied immediately.
2 of these updates are standard security updates.
To see these additional updates run: apt list --upgradable

Last login: Tue Jun 22 15:15:38 2021 from 86.40.55.206
ubuntu@ip-172-31-72-239:~$
```

4.2 Installing R and RStudio onto Ubuntu AWS EC2

Following this very useful guide, R and RStudio can be installed (Zwitch, 2013). A few slight adjustments are made to ensure latest versions are available (crypto\Docs\rserver_install.txt):

```
# notes for R studio install
# source: https://www.r-bloggers.com/2013/04/instructions-for-installing-using-r-on-amazon-ec2/

sudo useradd rstudio
sudo mkdir /home/rstudio
sudo passwd rstudio
sudo chmod -R 0777 /home/rstudio

#Update all files from the default state
sudo apt-get update
sudo apt-get upgrade

#Add CRAN mirror to custom sources.list file using vi
sudo vi /etc/apt/sources.list.d/sources.list

#Add following line (or your favorite CRAN mirror)
deb http://lib.stat.cmu.edu/R/CRAN/bin/linux/ubuntu precise/

#Update files to use CRAN mirror
#Don't worry about error message
sudo apt-get update

#Install latest version of R
#Install without verification
sudo apt-get install r-base

#Install in order to use RCurl & XML
sudo apt-get install libcurl4-openssl-dev
sudo apt-get install libxml2-dev

#Install a few background files
sudo apt-get install gdebi-core
sudo apt-get install libapparmor1

#Change to a writeable directory
#Download & Install RStudio Server
cd /tmp

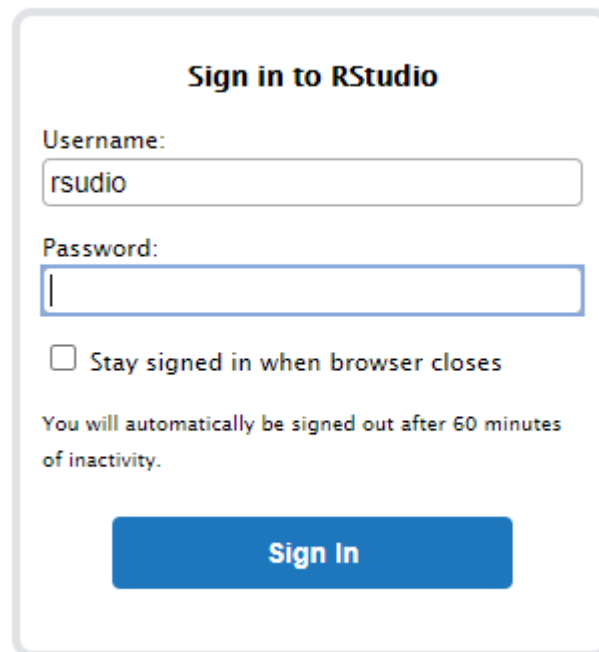
wget https://download2.rstudio.org/server/bionic/amd64/rstudio-server-1.4.1106-amd64.deb
sudo gdebi rstudio-server-1.4.1106-amd64.deb

# run in terminal for packages
# https://stackoverflow.com/questions/55855898/installing-aws-s3-r-package
sudo apt-get install -y build-essential libssl-dev libxml2-dev libcurl4-openssl-dev
```

```
# restart shiny service
sudo systemctl restart shiny-server
```

- Once RStudio is installed, we can log into RStudio through a web browser using the IP address, followed by the RStudio port of 8787.

<http://ec2-3-236-15-25.compute-1.amazonaws.com:8787/>



Sign in to RStudio

Username:
rsudio

Password:
|

Stay signed in when browser closes

You will automatically be signed out after 60 minutes of inactivity.

Sign In

4.3 Get code onto server (clone from Github)

- Code was managed through Github in a private repo. Please request access to repository if needed to clone the code into the Visual Tier.
- Once logged into RStudio, you can use the terminal plugin on the bottom left to run linux commands.
- Create an Analytics folder:
cd ~
mkdir Analytics

```
rstudio@ip-172-31-72-239:~$ ls
Analytics R
```

- Clone Github repository (access needs to be granted)

```

rstudio@ip-172-31-72-239:~/Analytics/crypto$ ls -l
total 20
drwxr-xr-x  2 rstudio rstudio 4096 Jun 22 20:34 Docs
drwxr-xr-x  4 rstudio rstudio 4096 Jun 22 14:05 Input
drwxr-xr-x  2 rstudio rstudio 4096 Jul 17 11:52 Output
drwxr-xr-x 11 rstudio rstudio 4096 Aug 15 00:16 Scripts
-rw-r--r--  1 rstudio rstudio 2612 Aug 15 00:16 env.yml
rstudio@ip-172-31-72-239:~/Analytics/crypto$

```

4.4 Installing and Configuring Shiny service

The Shiny service needs to be configured to enable Shiny apps to be published to the web. This is done by configuring the following file as follows:

- `/etc/shiny-server/shiny-server.conf`
- Change the default settings to the ones provided below (run as, site dir).

```

# Instruct Shiny Server to run applications as the user "shiny"
run_as :HOME_USER: rstudio;

# Define a server that listens on port 3838
server {
  listen 3838;

  # Define a location at the base URL
  location / {

    # Host the directory of Shiny Apps stored in this directory
    #site_dir /srv/shiny-server;
    site_dir /home/rstudio/Analytics/crypto/Scripts/Results/Shiny;

    # Log all Shiny output to files in this directory
    log_dir /var/log/shiny-server;

    # When a user visits the base URL rather than a particular application,
    # an index of the applications available in this directory will be shown.
    directory_index on;
  }
}

```

- Save and ensure it is correct in server:

```

rstudio@ip-172-31-72-239:~/Analytics/crypto$ cat /etc/shiny-server/shiny-server.conf
# Instruct Shiny Server to run applications as the user "shiny"
run_as :HOME_USER: rstudio;

# Define a server that listens on port 3838
server {
  listen 3838;

  # Define a location at the base URL
  location / {

    # Host the directory of Shiny Apps stored in this directory
    #site_dir /srv/shiny-server;
    site_dir /home/rstudio/Analytics/crypto/Scripts/Results/Shiny;

    # Log all Shiny output to files in this directory
    log_dir /var/log/shiny-server;

    # When a user visits the base URL rather than a particular application,
    # an index of the applications available in this directory will be shown.
    directory_index on;
  }
}
rstudio@ip-172-31-72-239:~/Analytics/crypto$ █

```

4.5 Install R Packages:

Once logged into an R session, the following packages must be installed first in the R console:

```

install.packages('curl')
install.packages('httr')
install.packages('xml2')

```

Then, the following packages are needed to be installed (using the above command in R) launch the web-app:

```

install.packages("aws.s3")
install.packages("shiny") # install shiny R package now
install.packages("zoo")
install.packages("shinydashboard")
install.packages("dashboardthemes")
install.packages("tidyverse")
library("utils") # should be installed already – can skip this
install.packages("plotly")
install.packages("DT")
install.packages("corrplot")
install.packages("ggcorrplot")
install.packages("grDevices")

```


library("stats") # should be installed already – can skip this

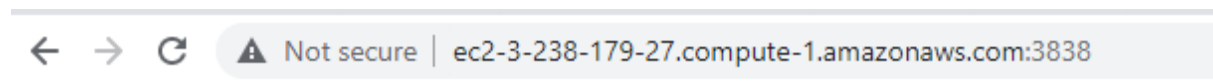
4.6 Launch Visual Tier Dashboard (Shiny App):

- First, from the command line, restart the Shiny Service:

```
sudo systemctl restart shiny-server
```

- Now, we can navigate to the Web App from a browser by changing the port to 3838 as follows:

<http://ec2-3-238-179-27.compute-1.amazonaws.com:3838/>

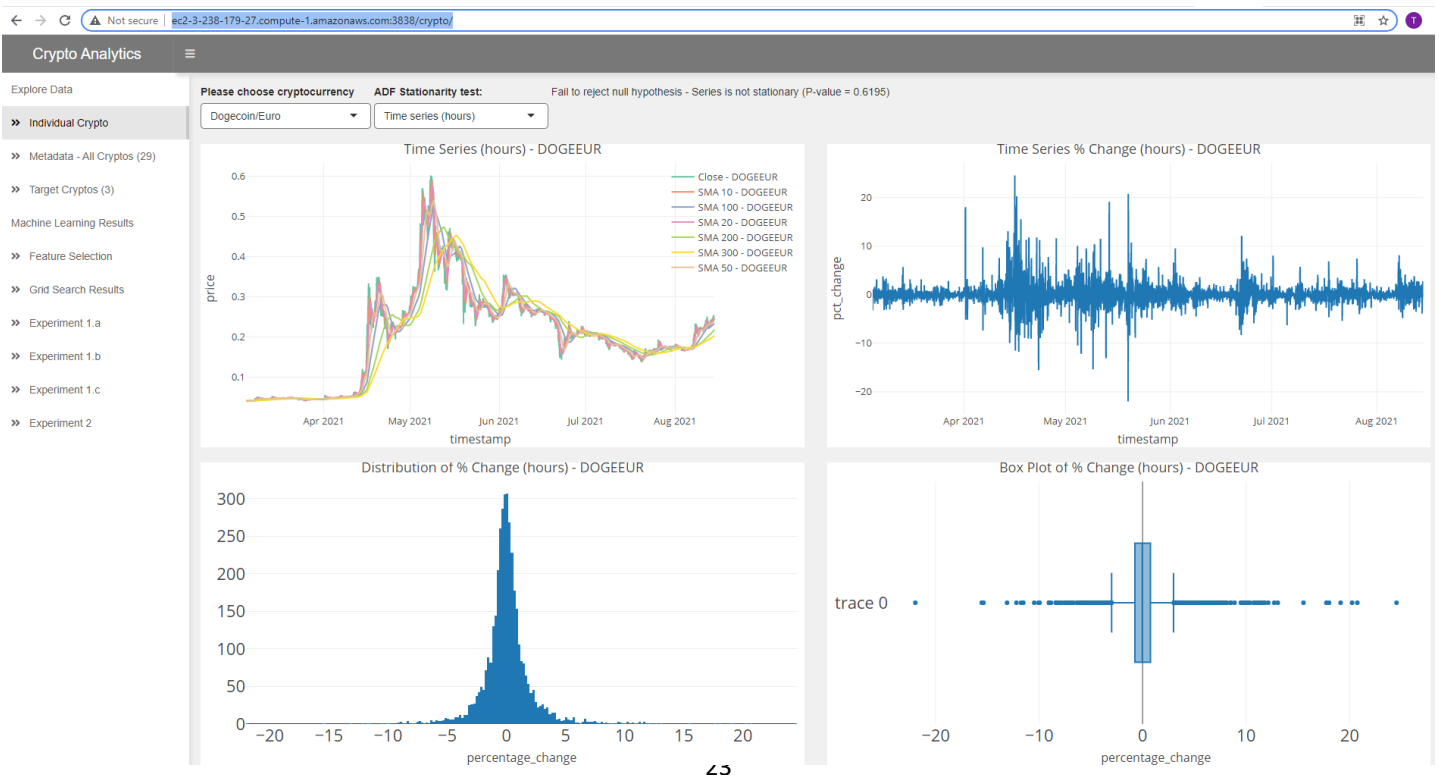


Index of /

- [crypto/](#)

- Now, we can click on ‘crypto’ to open the app and complete the URL link:

<http://ec2-3-238-179-27.compute-1.amazonaws.com:3838/crypto/>



5 Data Persistent Tier Configuration:

Likewise, this is also hosted on an Amazon EC2 cloud instance, and combines a number of AWS Services as discussed here. Similar to the Visual Tier, please reach out if access credentials are required for logging into the exact instance, or AWS account (due to the large number of steps, etc). The following AWS Services need to be configured (useful Youtube video here: (TotalCloud, 2020)):

- AWS EC2
- AWS CloudFormation
- AWS Dynamo DB
- Apply Tag to AWS EC2 instance

5.1 Create a new EC2 Ubuntu Instance:

- Follow same steps as 4.1.
- Log into the EC2 instance

	Name	Instance ID	Instance state	Instance type	Status check
<input checked="" type="checkbox"/>	data_persistent_tier_python_server	i-02f7031eaa4700ea4	Stopped	t2.large	-
<input type="checkbox"/>	rstudio_server	i-0dd66cf5f2c594beb	Stopped	t2.medium	-
<input type="checkbox"/>	python_server	i-06f4e3c80cf997aba	Stopped	t2.medium	-
<input type="checkbox"/>	r-shiny-server	i-001565ee2ec75ef39	Stopped	t2.large	-
<input type="checkbox"/>	visual_tier_rstudio_server	i-0a304250b1d5c44a4	Running	t2.large	2/2 checks passed

5.2 Create CloudFormation template:

- Create Stack
- Using the below S3 URL, load the instance scheduler template:

<https://s3.amazonaws.com/solutions-reference/aws-instance-scheduler/latest/instance-scheduler.template>

CloudFormation > Stacks > Create stack

Step 1
Specify template

Step 2
Specify stack details

Step 3
Configure stack options

Step 4
Review

Create stack

Prerequisite - Prepare template

Prepare template
Every stack is based on a template. A template is a JSON or YAML file that contains configuration information about the AWS resources you want to include in the stack.

Template is ready Use a sample template Create template in Designer

Specify template

A template is a JSON or YAML file that describes your stack's resources and properties.

Template source
Selecting a template generates an Amazon S3 URL where it will be stored.

Amazon S3 URL Upload a template file

Amazon S3 URL

Amazon S3 template URL
S3 URL: `https://s3.amazonaws.com/solutions-reference/aws-instance-scheduler/latest/instance-scheduler.template`

- Apply a stack name, RServerScheduler is used in this case
- The following parameters are applied when setting up:

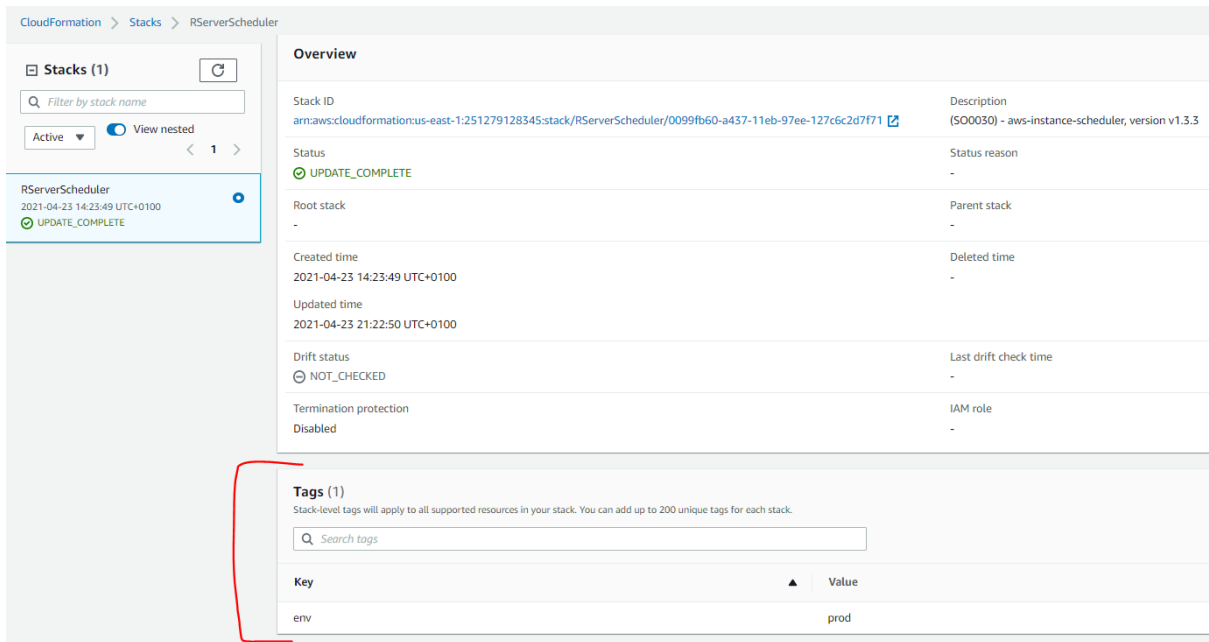
RServerScheduler

Stack info | Events | Resources | Outputs | **Parameters** | Template | Change se

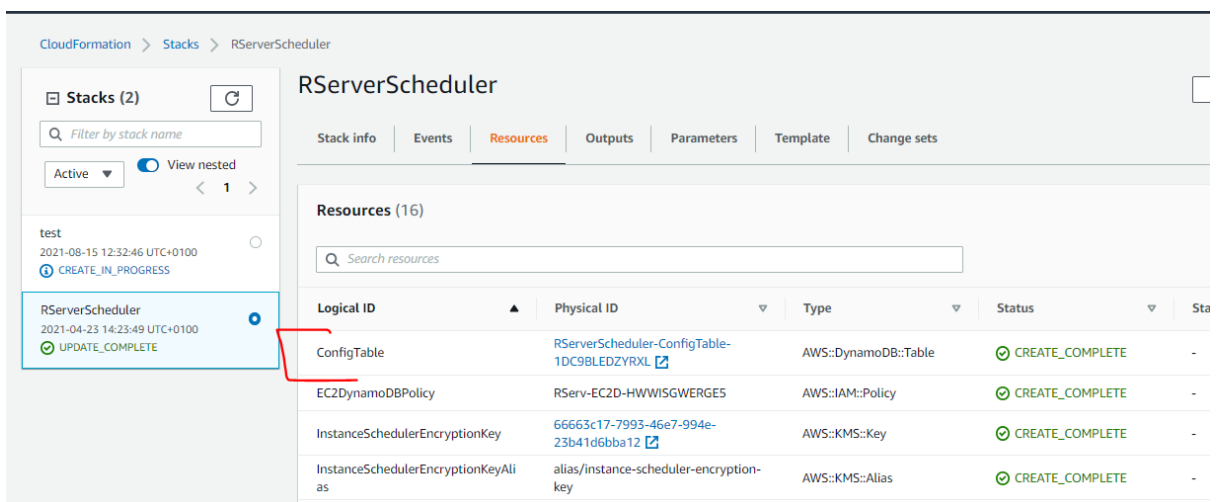
Parameters (17)

Q Search parameters

Key	▲	Value
CreateRdsSnapshot		No
CrossAccountRoles		-
DefaultTimezone		UTC
LogRetentionDays		30
MemorySize		128
Regions		-
ScheduleLambdaAccount		Yes
ScheduleRdsClusters		No
ScheduledServices		EC2
SchedulerFrequency		2
SchedulingActive		Yes
SendAnonymousData		Yes
StartedTags		started_schedule=true
StoppedTags		stopped_schedule=true
TagName		Schedule
Trace		No
UseCloudWatchMetrics		No



- Once Stack is created, open the following config table:



5.3 Create Schedule in Dynamo DB:

- Open the following page:

RServerScheduler-ConfigTable-1DC9BLEDZYRXL Close

Overview Items Metrics Alarms Capacity Indexes Global Tables Backups Contributor Insig

Create item Actions

Scan: [Table] RServerScheduler-ConfigTable-1DC9BLEDZYRX...

Scan [Table] RServerScheduler-ConfigTable-1DC9BLEDZYRXL: type, name

+ Add filter

Start search

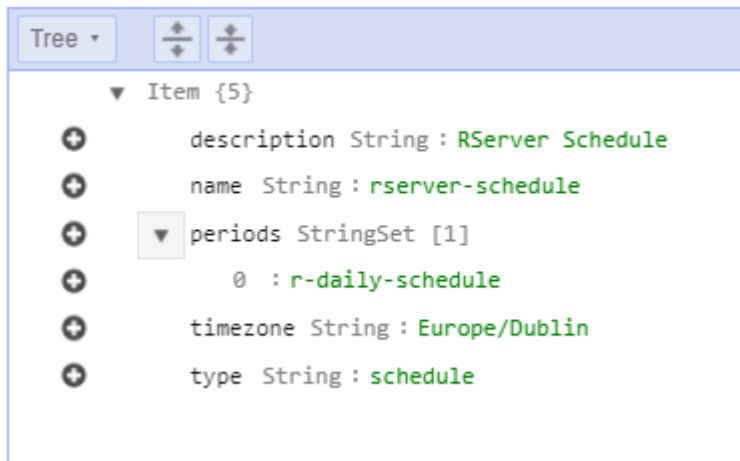
<input type="checkbox"/>	type	name	description
<input type="checkbox"/>	config	scheduler	
<input type="checkbox"/>	period	first-monday-in-quarter	Every first monday of each quarter
<input type="checkbox"/>	period	friday-time	Friday time
<input type="checkbox"/>	period	office-hours	Office hours
<input checked="" type="checkbox"/>	period	r-daily-schedule	R Server Daily
<input type="checkbox"/>	period	saturday-time	Saturday time
<input type="checkbox"/>	period	test1	test time
<input type="checkbox"/>	period	weekends	Days in weekend
<input type="checkbox"/>	period	working-days	Working days
<input checked="" type="checkbox"/>	schedule	rserver-schedule	RServer Schedule
<input type="checkbox"/>	schedule	rserver-schedule-test	RServer Schedule test

- Here, we need to create the above files (use/edit example templates provided):
 - Period:

Tree

- Item {6}
 - + begintime String : 19:45
 - + description String : R Server Daily
 - + endtime String : 20:15
 - + name String : r-daily-schedule
 - + type String : period
 - + weekdays StringSet [1]
 - 0 : mon-sun

- Schedule:



5.4 Apply Instance Scheduling tag to EC2 instance:

- Go to EC2 dashboard and open the EC2 tags as follows:

EC2 > Instances > i-02f7031eaa4700ea4

Instance summary for i-02f7031eaa4700ea4 (data_persistent_tier_python_server) [Info](#)
Updated less than a minute ago

Instance ID i-02f7031eaa4700ea4 (data_persistent_tier_python_server)	Public IPv4 address -
IPv6 address -	Instance state ⊘ Stopped
Private IPv4 DNS ip-172-31-13-246.ec2.internal	Instance type t2.large
VPC ID vpc-6c9f6911	AWS Compute Optimizer finding ⊙ Opt-in to AWS Compute Optimizer for recommendations. Learn more
Subnet ID subnet-bcac76da	

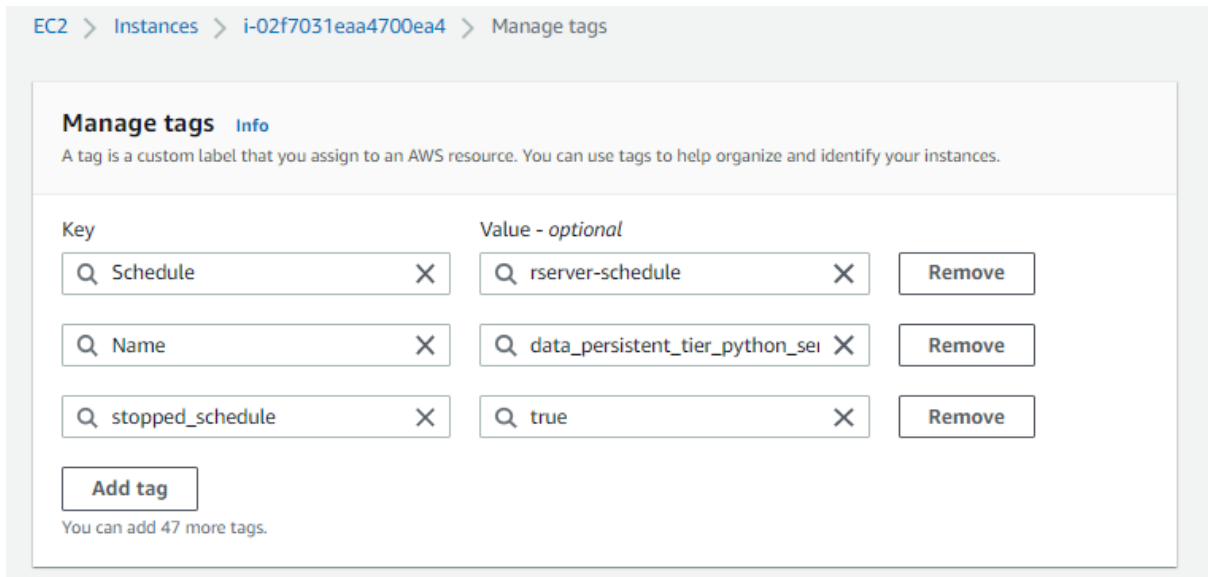
Details | Security | Networking | Storage | Status checks | Monitoring | **Tags**

Tags

Q

Key	Value
Schedule	rserver-schedule
Name	data_persistent_tier_python_server
stopped_schedule	true

- Apply the Key/Value of the scheduler which was created in previous steps:



- This is now scheduled to launch at the defined times.
- More information on Aws instance scheduling can be found here (Amazon, 2020)

5.5 Cron-Job configuration:

- Similar to the Visual tier, the code is managed using Github to replicate the code.
- Once the code is available in the Data Persistent Tier under the Analytics directory, we then schedule a shell script to run using cron.

```
ubuntu@ip-172-31-13-246:~$ pwd
/home/ubuntu
ubuntu@ip-172-31-13-246:~$ cd Analytics/
ubuntu@ip-172-31-13-246:~/Analytics$ ls
crypto
ubuntu@ip-172-31-13-246:~/Analytics$ cd crypto/
ubuntu@ip-172-31-13-246:~/Analytics/crypto$ ls -l
total 20
drwxrwxr-x  2 ubuntu ubuntu 4096 Jun 22 19:27 Docs
drwxrwxr-x  4 ubuntu ubuntu 4096 May 12 13:53 Input
drwxrwxr-x  2 ubuntu ubuntu 4096 Aug  9 19:04 Output
drwxrwxr-x 10 ubuntu ubuntu 4096 Aug  9 12:58 Scripts
-rw-rw-r--  1 ubuntu ubuntu 1828 May 12 13:53 env.yml
ubuntu@ip-172-31-13-246:~/Analytics/crypto$
```


- Cron job config:

```
ubuntu@ip-172-31-13-246:~/Analytics/crypto$ sudo crontab -l
# Edit this file to introduce tasks to be run by cron.
#
# Each task to run has to be defined through a single line
# indicating with different fields when the task will be run
# and what command to run for the task
#
# To define the time you can provide concrete values for
# minute (m), hour (h), day of month (dom), month (mon),
# and day of week (dow) or use '*' in these fields (for 'any').
#
# Notice that tasks will be started based on the cron's system
# daemon's notion of time and timezones.
#
# Output of the crontab jobs (including errors) is sent through
# email to the user the crontab file belongs to (unless redirected).
#
# For example, you can run a backup of all your user accounts
# at 5 a.m every week with:
# 0 5 * * 1 tar -zcf /var/backups/home.tgz /home/
#
# For more information see the manual pages of crontab(5) and cron(8)
#
# m h dom mon dow  command
50 18 * * * /home/ubuntu/Analytics/crypto/Scripts/main.sh
```

- As seen above, there is 1 shell script which runs at 18:50 system time.
- Therefore, once the instance is launched automatically using AWS instnace scheduling, 5 minutes later the above cron job kicks off and collects and loads latest data to S3.
- The shell script is as follows, and is provided in the code:

```

ubuntu@ip-172-31-13-246:~/Analytics/crypto/Scripts$ cat main.sh
#!/bin/sh

#####
# DES: Shell script to be ran via cronjob for automating project
# BY: Tiernan Barry
#####

# set WD as Output in crypto folder
cd /home/ubuntu/Analytics/crypto

#####
# Get data
#####

# get API data
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/GetData/GetBinanceData/get_binance_data.py
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/GetData/GetBinanceData/put_binance_data_s3.py
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/GetData/GetBinanceData/get_daily_prices.py
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/GetData/GetBinanceData/get_combined_dataset.py
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/ExploreData/Classification/get_multiclass_data.py

#####
# Explore data
#####

# metadata
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/ExploreData/Metadadata/get_metadata_table.py
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/ExploreData/Metadadata/get_metadata_table2.py
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/ExploreData/Metadadata/analyse_metadata_table.py

# correlation matrices
PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/ExploreData/correlation_matrix.py

#####
# Deploy ML
#####

# Batch:
# PYTHONPATH=$(pwd) python3 /home/ubuntu/Analytics/crypto/Scripts/ExploreData/correlation_matrix.py

```

- This runs every day, ensuring a live, voluminous dataset.
- More information on using the linux Cron service found here (Mehra, 2017)

6 References

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